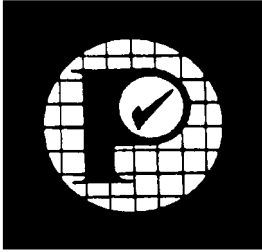


Preferred Federal Credit Union Easy Switch Kit Checklist

- 1) To begin the Easy Switch process; you can call us at 616-754-7192 or 616-794-2505, apply online, or fill out the attached forms and bring into either of our 2 Locations
- 2) Next, change your direct deposits – Use the enclosed form to notify your employer and/or anyone who makes direct deposits to your account of your change to Preferred Federal Credit Union
- 3) Remember to change all of your automatic payments (utilities, insurance, etc.). Take into consideration any automatic payments that come from your Checking Accounts, Automatic Payments/Bill Pay and your Debit Card.
- 4) Stop using your old account – Monitor your old account to make sure all checks have cleared on your old account.
- 5) Close your old account – Complete the enclosed account closing form and send it to your former financial institution once you are confident all checks have cleared and all direct deposits and automatic payments have been redirected. If you have any funds remaining in your former account, your old financial institution will send you a check.
- 6) Questions? – Call us at 616-754-7192, or stop in at either of our 2 Locations.



Easy Switch Kit

www.preferredfcu.com

616-754-7192 •

2 Locations • Many Convenient Services

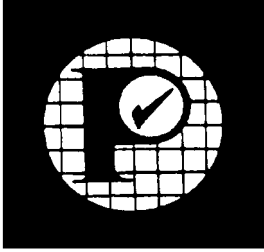
This credit union is federally insured by the National Credit Union Administration.

We're With You Every Step of the Way!

It's easy to become a Preferred Federal Credit Union Member!
First, begin by telling us a little bit about yourself:

Which Type of accounts and services you are interested in:

- Preferred Federal Credit Union Savings**
- Preferred Federal Credit Union Free Checking**
- Direct Deposit**
- Preferred Federal Credit Union Easy Money**
- Certificates of Deposit (CDs)**
- Preferred Federal Credit Union Free Online Bill Pay**
- Preferred Federal Credit Union Free Home Banking/Online Access**
- VISA**
- Overdraft Protection**
- Personal Loan**
- Home Equity Loan or Line of Credit**
- Mortgage**
- Investment Services**
- Auto Loan or Lease**



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This credit union is federally insured by the National Credit Union Administration.

First Name

Middle Name

Last Name

Social Security Number

Birth Date

Michigan ID Number

Home Address

City & State

Zip Code

Home Phone

Cell Phone

E-Mail Address

Mothers Maiden Name

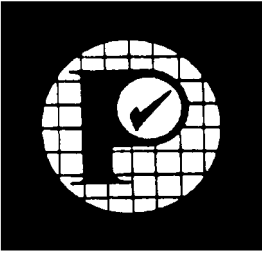
Employer

Job Title

Employer Address

Employer Phone

Employer Fax



Easy Switch Kit

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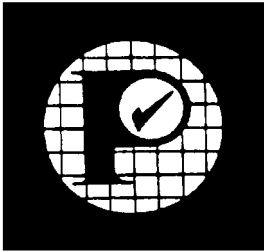
2 Locations • Many Convenient Services

The National Credit Union Administration federally insures this credit union.

Joint Account

If this is a joint account, please tell us about the secondary account holder

First Name	Middle Name	Last Name
_____	_____	_____
Social Security Number	Birth Date	Michigan ID Number
_____	_____	_____
Home Address	City & State	Zip Code
_____	_____	_____
Home Phone	Cell Phone	E-Mail Address
_____	_____	_____
Mothers Maiden Name	Employer	Job Title
_____	_____	_____
Employer Address	Employer Phone	Employer Fax
_____	_____	_____



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Change Instructions for Direct Deposit

Complete this authorization form and mail to any company, which currently makes direct deposits to your existing account such as a payroll deposit from your employer. Make additional copies as needed.

Use one form for each company.

To_____

I have recently changed financial institutions and will need to have my direct deposit changed from my old account to my new account with Preferred Federal Credit Union.

Currently my direct deposit is going to:

Financial Institution_____

Account Number_____

Routing & Transit Number_____

Please change my direct deposit to Preferred Federal Credit Union:

Type of Account (checking or savings)_____

Amount to be Credited \$_____

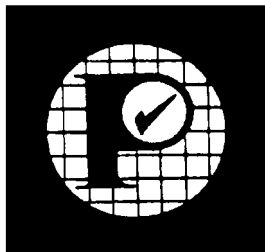
Account Number_____

Routing & Transit Number 272481114

Thank you.

Signature_____

Date_____



Easy Switch Kit

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2 Locations • Many Convenient Services

This credit union is federally insured by the National Credit Union Administration.

Existing Account Closing Form

Dear Sir or Madam:

I have recently changed financial institutions and would like you to close the account below immediately.

Name(s) on Account: _____

Social Security Number(s): _____

Account Number: _____

Type of Account: _____

Please mail a check for the remaining balance (plus any interest accrued, if applicable) to the address below.

Payable To: Preferred Federal Credit Union and

Name: _____

Address: 534 N Lafayette

City: Greenville State: MI Zip: 48838

Thank you,

Signature _____

Joint Account Holder Signature _____

